

IWISL: NOI: 06: 2021

13th March, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Re: 9.50% Secured, Listed, Rated, Redeemable Non-Convertible Debentures (NCDs)
ISIN: INE510W07060; Security Code: 960119

**Sub: Intimation under Regulation 51(1) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI
Listing Regulations")**

Dear Sir/ Madam,

In connection with 9.5% 1,950 Senior, Rated, Listed, Secured, Redeemable Non-Convertible Debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each of the aggregate nominal value of Rs. 195,00,00,000/- (Rupees One Hundred Ninety Five Crores only) issued by the Company, at par, on a private placement basis, pursuant to the Debenture Trust Deed and other documents ("Transaction Documents") executed on 26th September, 2020, we wish to inform that the Company has created and perfected the security and is in compliance of other terms and conditions/ covenants as stipulated in the Transaction Documents.

We wish to further inform you that in order to comply with the regulatory changes made by SEBI vide its recent circulars including Circular No. SEBI/ HO/ MIRSD/ CRADT/CIR/P/2020/230 dated 12th November, 2020, the Company has executed on 12th March, 2021, the amendment to the aforesaid Debenture Trust Deed and other relevant document and to further, inter-alia, incorporate the commercial changes as agreed between the parties, which shall be applicable in case of occurrence of future eventuality, as regards payment of additional interest by the Company at the rate of 2% (two percent) p.a., over and above the coupon rate, in the event the required security cover falls anytime, till the final settlement date and/ or in the event security, securing the issue is not created and perfected within the timeline stipulated in the debenture trust deeds.

Due to above, there is no change in critical terms and conditions pursuant to which the Debentures were issued.

We request you to please take the above on record.

Thanking You

Yours faithfully,
For **Inox Wind Infrastructure Services Limited**



Pooja Paul
Company Secretary

